# MINISTRY OF EDUCATION AND TRAINING UNIVERSITY OF ECONOMICS HCMC

## SOCIALIST REPUBLIC OF VIETNAM Independence – Liberty – Happiness

#### BACHELOR PROGRAM

**MAJOR: BANKING** 

**CONCENTRATION:** ECONOMICS OF BANKING AND FINANCE.

#### **SYLLABUS**

- 1. Course Title: Bank Marketing
- 2. Course Code:
- 3. Number of Credits: 2
- **4.** Level ( $1^{st}$ ,  $2^{nd}$ ,  $3^{rd}$ ,  $4^{th}$  academic year):  $4^{th}$
- **5. Teaching Time Allocation:** 30 hous (equiv. 2 credits)
  - + Lecture: 22 hours
  - + Practice: 8 hours
- **6. Pre-Requisites:** Theory of Finance and Money, Commercial Bank Operations, Principles of Marketing, Principles of Management.
- 7. Course Aims & Learning Objectives:
- Course Aims: To provide students with general knowledges and practices, policies on bank marketing fields.
- Course Objectives:
  - 1. To provide students with general concepts and characteristics of bank marketing and bank environments;
  - 2. Knowledges and practical skills on analyzing bank customers' behavour and characteristics, including personal and enterprises customers; and factors influencing targeted markets of banks;
  - 3. To understand fundamental issues of bank marketing managements;
  - 4. To understand principles and practical skills of bank marketing-mix policies.
- **8.** Course Description: The Vietnam banking system has been now facing more and more aggressively competitive pressures, in particular in the context that Vietnam now become official member of the WTO. Important changes of business environments have posed Vietnamese banks problems and issues to be solved during the competitive integration such as policies and methods of customer relationship management, pricing policies; how to retain old customers and to find out the new ones; how to identify

customers' needs in order to establish and implement appropriate product policies,...

Therefore, knowledges and practical skills on bank marketing become a realistic needs and instruments for those who are working in the banking sector as well as for students and researchers in banking major.

## 9. Student Learning Activities:

- Participation
- Excercises
- Discussion / Group presentation.
- Other

## 10. Recommended Resources:

- Textbooks: Trương Quang Thông (2012), Marketing Ngân hàng, Editions of Economics.
- Reference books: Trịnh Quốc Trung (2008), Marketing Ngân hàng, Editions of Statistics.

## 11. Evaluation:

- Participation in class: 20% (weight)

- Presentation: 30% - Final exam: 50 %

12. Course Grading Scale: High distinction, Distinction, Credit, Pass

## 13. Learning Activities:

Date	Lecture (chapter, part, teaching methodology)	Text Book (chapter, part)	Student Preparation (excercise, presentation, case studies)	Learning objectives
Date (4 hours)	Chapter 1: Overview on bank marketing - General concepts of	Chapter 1	Discussion: specificity of bank marketing.	1 and 3
	marketing - Characteristics of bank marketing - Bank marketing environments		Discussion: shortcomings of bank marketing and measures	
Date (6 hours)	Chapter 2: Bank Customers' Behaviours - Determinants of bank customers' behaviours: case of personal customers.	Chapter 2	Discussion: life cycle of personal customers.  Discussion: characteristics of young customers	2 and 3
	- Determinants of bank customers' behaviours: case of enterprises customers			

Date (6 hours)	Chapter 3: Bank Product	Chapter 3	Discussion: financial	4		
	Policies		characteristics of SME's customers.			
	- Concepts of bank products,					
	- Factors impacting product					
	policies.					
	- Product development process					
Date (6 hours)	Chapter 4: Bank Pricing	Chapter 4		4		
	Policies		Exercices: pricing and cross-selling.			
	- Concepts of bank prices and					
	pricings,					
	- Factors impacting pricing policies					
Date (4 hours)	Chapter 5: Bank Distribution	Chapter 5	Discussion: shortcomings of modern distribution channels.	4		
	- Traditional channels.					
	- Modern distribution					
	channels.					
Date (4 hours)	Chapter 6: Bank Promotion	Chapter 6	Discussion: difficulties facing bank communication	4		
	Policies					
	- Roles of promotion					
	- Roles of communication					
	- Communication means.					
Total: 30 hours						

Ho Chi Minh City, date....

**COURSE COORDINATOR** 

**LECTURER**